

# **Anchor Capital Management Group, Inc.**

## **Statement of Privacy**

We at Anchor Capital Management Group, Inc. (“ACMG”) are concerned about your privacy and are committed to maintaining the trust and confidence of our clients. In order for us to provide you with the superior service you have come to expect from us it is necessary to collect personal information about you. We believe you should know about the information we collect, the safeguards we have in place to protect it, and the situations in which we might share information with select business partners. The following describes our Privacy Policy. Please review this information and feel free to contact us with any questions.

There are several kinds of non-public personal information we collect about you. They are as follows:

- Information from you on account applications and other forms, such as name, address, social security number, assets, types and amounts of investments, transactions and income;
- We may disclose all of the information we collect, as described above, to other financial institutions with which we have a business relationship (for example) Rydex. Financial Services. All companies are contractually obligated to keep the information that we provide to them confidential and use the information only for the services required and as allowed by applicable law or regulation, and are not permitted to share or use the information for any other purpose.
- We may disclose information about you to third parties, when it is necessary, in order to effect, administer, or enforce a transaction that you request or authorize, or to conduct our operations on your behalf.
- We may be required by law or regulation to disclose information to third parties such as a response to a subpoena, to prevent fraud, or to comply with rules of, or inquiries from, industry regulators.

We have implemented a number of safeguards to protect the confidentiality and security of your non-public personal information. These include physical, electronic, and procedural safeguards to ensure that access to client information is limited to employees, registered representatives and agents who may need access to it to do their jobs. They are required to respect the confidentiality of all client information. If you decide to close your account(s) or become an inactive client, we will adhere to the privacy policies and practices as described in this notice.

If you have any questions regarding this Privacy Policy, please contact us. We appreciate your confidence in us and will make every effort to uphold that confidence.

Sincerely yours,

Dr. Dennis K. Barker, CFP  
President

Eric C. Leake  
Vice President